

JDBY-YTT FINANCIAL AID APPLICATION FOR 2023-24 SCHOOL YEAR

Be sure to answer all questions. If not applicable, enter N/A or 0.

SECTION 1: PARENTS' INFORMATION

	Father		Mother				
Last Name:							
First Name:							
Daytime Phone:		Evening Phone:		Daytime Phone:		Evening Phone:	
Address							
Email Address:							
Current Marital Status (circle one):	Married		Widowed		Separated		Divorced

SECTION 2: HOUSEHOLD INFORMATION

Family size: _____ adults _____ children

JDBY-YTT INFO: Please list below **ALL** of your children **enrolled in JDBY-YTT for 2023-24** (nursery - 8th)
 Please enter tuition only, not including other fees or give or get. **Tuition per child: \$15,400; minimum \$3,500.**

Child's Name	2023-24 Grade	Full Tuition	Amount of scholarship requested	Requested annual tuition you expect to pay

OTHER SCHOOLS AND CHILDCARE INFO: Please list below **ALL** your other unmarried children along with the **annual** tuition/play group/childcare/baby-sitting you expect to pay for each child for the upcoming school year, **NOT** including those enrolled at JDBY-YTT listed above.

Child's Name	Age	2023-24 Grade	School/Play Group/Childcare	Check Here if School is Outside of the Chicago area	Full Tuition	Annual tuition you expect to pay

What is the **additional ANNUAL (YEARLY)** cost of babysitting **NOT** included above to enable both parents to work or attend school? \$ _____

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SECTION 3: INCOME

2022 ANNUAL INCOME

	Father			Mother		
Occupation:						
Employer:						

Please select one of the choices below: Please select one of the choices below:

Full-Time employed	Not employed	Full-time family care	Student	Kollel	Full-Time employed		Not employed	Full-time family care	Student
Part-time (less than 30 hrs./wk.)	Retired	Self-Employed	Disabled		Part-time (less than 30 hrs./wk.)		Retired	Self-Employed	Disabled

What is the value of your total compensation package (including but not limited to the items below)*:		What is the value of your total compensation package (including but not limited to the items below)*:	
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Do you receive W-2 income?					Do you receive W-2 income?				
	Amount	Comments/Source				Amount	Comments/Source		
Total Gross W-2 Wages					Total Gross W-2 Wages				

In addition to gross W-2 income above:					In addition to gross W-2 income above:				
401k, IRA, etc. (D)					401k, IRA, etc. (D)				
FSA, Cafeteria (E)					FSA, Cafeteria (E)				
Health Benefit (DD)					Health Benefit (DD)				
Parsonage/Fellowship					Parsonage/ Fellowship				
Other items employer provides in addition to those included above (e.g. housing; auto; tuition; other)					Other items employer provides in addition to those included above (e.g. housing; auto; tuition; other)				
Other Business Income**					Other Business Income**				
Other Self-Employment**					Other Self-Employment**				
Tutoring					Tutoring				
Interest/Dividend Income					Interest/ Dividend Income				
Family Assistance					Family Assistance				
Capital Gains					Capital Gains				
Other Income*					Other Income*				

*Please provide complete income/compensation information. Provide details of any other source of income not included on your tax return. **Please indicate if you pay both employer and employee share of social security.

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SECTION 3: INCOME (CONTINUED)

ANTICIPATED 2023 ANNUAL INCOME (Application will not be processed if left blank)

	Father	Mother
Occupation:		
Employer:		

Please select one of the choices below:

Please select one of the choices below:

Full-Time	Not employed	Full-time family care	Student	Kollel	Full-Time		Not employed	Full-time family care	Student
Part-time (less than 30 hrs./wk.)	Retired	Self-Employed	Disabled		Part-time (less than 30 hrs./wk.)		Retired	Self-Employed	Disabled

What is the value of your total compensation package (including but not limited to the items below)*:		What is the value of your total compensation package (including but not limited to the items below)*:	
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Do you receive W-2 income?		Do you receive W-2 income?	
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	Amount	Comments/Source		Amount	Comments/Source
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Total Gross W-2 Wages		Total Gross W-2 Wages	
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In addition to gross W-2 income above:		In addition to gross W-2 income above:	
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401k, IRA, etc. (D)		401k, IRA, etc. (D)	
FSA, Cafeteria (E)		FSA, Cafeteria (E)	
Health Benefit (DD)		Health Benefit (DD)	
Parsonage/Fellowship		Parsonage/ Fellowship	
Other items employer provides in addition to those included above (e.g. housing; auto; tuition; other)		Other items employer provides in addition to those included above (e.g. housing; auto; tuition; other)	
Other Business Income**		Other Business Income**	
Other Self-Employment**		Other Self-Employment**	
Tutoring		Tutoring	
Interest/Dividend Income		Interest/ Dividend Income	
Family Assistance		Family Assistance	
Capital Gains		Capital Gains	
Other Income*		Other Income*	

*Please provide complete income/compensation information. Provide details of any other source of income not included on your tax return. **Please indicate if you pay both employer and employee share of social security. Explain any differences between 2021, 2022 and projected 2023 income.

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SECTION 4: TAX INFORMATION

What is the most recent year for which you've filed a tax return? **20**__

Please provide a complete copy of your FEDERAL and STATE 2022 tax returns, including all schedules and all pages, W-2's, 1099's, K-1's, and business return, if applicable. **All scholarship grants are pending receipt of the complete federal tax return.** If you have not yet filed, please provide your return for the prior year along with all W-2's; 1099's; K-1's etc. **for 2022.** The committee will provide a **temporary** assessment.

STC INFORMATION

Did you apply for STC funding for the 22-23 school year? Yes No For the 23-24 school year? Yes No

SECTION 5: EXPENSES

Do you rent or own your primary residence?	
If you own your home, the amount you currently owe:	\$
Total monthly rent, mortgage and/or home equity loan payment (including principal, interest, taxes, and home insurance):	\$
Total credit card debt. (Do not include balances that are paid in full each month):	\$
Cost of college tuition for either parent currently attending college:	\$
MONTHLY student loan payments (for parents' education costs):	\$
Other monthly loan payments:	\$
Charitable contributions per year:	\$
Monthly medical insurance premiums:	\$
Amount paid by employer:	\$
Amount paid by employee:	\$
Additional estimated annual out of pocket medical costs, therapies, etc. (co-pays, deductibles, etc):	\$
Annual support for children in Kolllel: Child 1: \$ <input type="text"/> Child 2: \$ <input type="text"/> Child 3: \$ <input type="text"/>	\$ <input type="text"/>
Other expenses :	\$ <input type="text"/>
Other expenses:	\$ <input type="text"/>

SECTION 6: OTHER ASSETS

Value of cash, savings, and/or checking accounts:	\$ <input type="text"/>
Value of stock, bond investments, mutual funds and/or certificates of deposit:	\$ <input type="text"/>
Value of retirement plan assets (401(k); 403(B); pensions and/or IRA's):	\$ <input type="text"/>

List all properties that you own other than your residence:

Address	Monthly payment including tax and insurance	Amount Owed	Rent Received

Is there any other information the Tuition Committee should take into consideration?